

PLANNED GIVING CONFIDENTIAL REPLY FORM

___ As an expression of my commitment to the Foundation for Baltimore County Public Library, I am pleased to notify you that I have included a planned gift in my estate plans to benefit the Foundation.

Date my planned gift was signed: _____

Type of planned gift arrangement:

- Bequest in my will
- Living trust
- Life insurance policy
- IRA or other retirement fund
- Trust agreement
- Charitable gift annuity
- Other:

Optional: My gift will be approximately \$_____ or %_____ of my estate.

Though this notification is an expression of my current plans, I understand that I may modify or revoke it and that it is not a legal obligation binding me or my estate.

Name: _____ Email: _____

Mailing Address: _____

Signature: _____ Date: _____

___ I have not yet made plans to include the Foundation for Baltimore County Public Library in my estate, but would like more information.

Name: _____

Address: _____

Telephone Number: _____

Please return this form to:

Julie Saxenmeyer
Director of Development
Foundation for Baltimore County Public Library
320 York Road
Towson, MD 21204